Traceability without the paper search.

Make important quality and batch records easier to retrieve.

When a customer or auditor asks about a batch, the answer may depend on connecting records from receiving, production, inspection and dispatch. Paper files and disconnected systems can turn a focused question into a time-consuming search.



MAKE RECORDS EASIER TO CONNECT, RETRIEVE AND REVIEW

When evidence is scattered across the process

01 **Records use different references**

Batch, order, supplier or asset identifiers may appear in separate forms and systems.

02 **Key checks are not easy to retrieve**

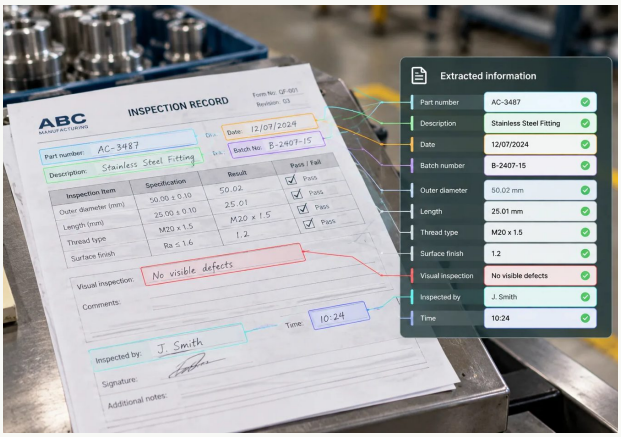
Inspection results, approvals and handover details may be stored in folders or spreadsheets.

03 **Completeness is discovered late**

Missing sign-offs or unclear records may surface only when someone needs to reconstruct what happened.

Build a traceable record step by step.

Start from the customer or compliance question and identify the evidence your process needs to retain.



TODAY

Search folders and systems

A traceability request arrives. Staff gather paperwork, look up references and compare separate records to reconstruct the product or batch history.

A repeatable workflow

Define the records required > capture identifiers and checks > link information across relevant steps > retain source and approval details > retrieve and review the evidence.

What a better process can support

DEFINE

Know what must be traced

Agree the customer, operational or regulatory questions the process needs to answer.

RECORD

Capture events and checks

Use structured forms or connected data to record identifiers, inspections, approvals and handovers.

LINK

Connect the relevant history

Relate records to the right batch, order, material or asset without obscuring their source.

REVIEW

Find gaps and retrieve evidence

Make it easier to search the record and identify missing or unclear information for follow-up.

What to measure

- Time to retrieve a representative traceability record
- Records with complete required identifiers
- Missing approvals or source references
- Effort spent assembling evidence for review

Traceability requirements vary by product, customer and jurisdiction. Confirm requirements with your quality or compliance lead before relying on a workflow.

Start with one process.

Show us where information or paperwork is slowing the work down.

Show us your process >